

Notice of the Dividend Option

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| 1. Unique number of the corporate event: | 959773740 |
| 2. Type of corporate event: shares repurchase | Dividend Option |
| 3. ISIN code of the financial instrument: | AU000000ANZ3 |
| 4. Description: | ANZ GROUP HOLDINGS LTD |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | 13.05.2024 |
| 8. Record Date: | 14.05.2024 |
| 9. Start of the election period: | N/A |
| 10. Last day of the election period: | N/A |
| 11. Issuer deadline: | 15.05.2024 |
| 12. Payment date: | 01.07.2024 |
| 13. Buyer protection deadline: | N/A |
| 14. Options for the shareholder related to this voluntary event: | |
| Option 1 (default): | Cash (AUD): gross dividend rate: 0.83 AUD |
| Option 2: | Securities Option: reinvest the dividend in the security with ISIN code: AU000000ANZ3 |
| Option 3: | Bonus Share Plan: participate in Bonus Share Plan |
| Option 4: | Cash (GBP): gross rate in GBP unknown |
| Option 5: | Cash (NZD): not provided |
| 15. <i>The deadline for submitting your response with the option you selected:</i> | 09.05.2024 12:00 |
| Additional information for shareholder: | https://www.anz.com.au/ |

If the shareholder does not participate in this voluntary corporate event, default option will be selected.