

**Notification of voluntary corporate action event regarding financial instrument
of AS DelfinGroup**

1. Unique number of the corporate event: EXOFLV0000000019
2. Type of corporate event: **Exchange offer**
3. ISIN code of the financial instrument: LV0000802536
4. ISIN for the interim shares or security (if applicable): n/a
5. Guaranteed participation date (if applicable): n/a
6. Ex-Date: n/a
7. Record Date: n/a
8. Start of the election period: 20231103
9. Last day of the election period: 20231121
10. Issuer deadline: 20231121 16:00 (Local LV)
11. Transaction date: 20231122
12. Buyer protection deadline: 20231120
13. Other information (if applicable): Noteholders of Existing Notes who hold the notes in Nominal Amount of at least EUR 100 000 (one hundred thousand euro) are eligible to participate in the Exchange Offer
14. Options for the shareholder related to this voluntary event:
 - Option 1:** Distribution of securities to holders
 - Option 2:** Option for the holder not to take part in the event (default option)
15. The deadline for submitting your response with the option you selected: **21.11.2023 12:00**

Additional information for shareholder: [AS DELFINGROUP](#)

If the shareholder does not participate in this voluntary corporate event, default option will be selected.

How to exercise shareholder rights with respect to voluntary corporate action?

Please submit the shareholder's action form:

1. In internet bank

Messages => Messages to the Bank => New application => Application from template: Subject: "Shareholder's action with regards to financial instrument voluntary corporate action"

2. At one of our branches

Book an appointment in advance by calling +371 67 17 1880.