

Notice of the Exchange offer

1. Unique number of the corporate event:	EXOFLV0000000026
2. Type of corporate event:	Exchange offer
3. ISIN code of the financial instrument:	LV0000802494
4. Description:	EUR 11.00 SUN FINANCE TREASURY LIMITED OBLIGĀCIJAS 21-2024
5. ISIN for the interim shares or security (if applicable):	LV0000803187
6. Description:	EUR 11.00 SUN FINANCE TREASURY LIMITED OBLIGĀCIJAS 24-2027
7. Guaranteed participation date (if applicable):	N/A
8. Ex-Date:	N/A
9. Record Date:	N/A
10. Start of the election period:	27.05.2024
11. Last day of the election period:	07.06.2024
12. Issuer deadline:	07.06.2024
13. Payment date:	12.06.2024
14. Buyer protection deadline:	06.06.2024
15. Other information (if applicable):	N/A
16. Options for the shareholder related to this voluntary event:	
Option 1:	Securities Option: Distribution of new securities to holders, ratio 1000/1000
Option 2:	No Action (default)
17. The deadline for submitting your response with the option you selected:	05.06.2024 12:00

Additional information for shareholder: <https://nasdaqcsd.com/statistics/latvia/en/corporate-action/62692>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.