

Notice of the Exchange offer

- | | |
|---|--|
| 1. Unique number of the corporate event: | EXOFLV0000000052 |
| 2. Type of corporate event: | Exchange offer |
| 3. ISIN code of the financial instrument: | LV0000860088 |
| 4. Description: | EUR 6.00 BANGA LTD NOTES 22-2025 |
| 5. ISIN for the interim shares or security (if applicable): | LV0000104008 (Name: EUR 7.00 BANGA LTD NOTES 25-2028) |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 17.04.2025 |
| 10. Last day of the election period: | 06.05.2025 |
| 11. Issuer deadline: | 06.05.2025 |
| 12. Payment date: | 08.05.2025 |
| 13. Buyer protection deadline: | 05.05.2025 |
| 14. Other information (if applicable): | Vērtspapīru apmaiņas piedāvājums/Exchange offer. Only Existing Noteholders holding Existing Notes with a total nominal value of at least 10,000.00 (ten thousand euros) shall be eligible to participate in the Exchange Offer. The minimum subscription amount for such participation is set at 10 Notes, or 10,000.00. |
| 15. Options for the shareholder related to this voluntary event: | |
| Option 1: | Securities Option: Distribution of new securities to holders, exchange ratio 1000/1000 (nominal value) |
| Option 2: | No Action (default) |
| 16. The deadline for submitting your response with the option you selected: | 29.04.2025 12:00 |

Additional information for shareholder:

<https://nasdaqcsd.com/statistics/latvia/en/corporate-action/69811>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.