

## Notice of the Exchange offer

1. Unique number of the corporate event:	EXOFLV0000000024
2. Type of corporate event: shares repurchase	Exchange offer
3. ISIN code of the financial instrument:	LV0000802551
4. Description:	EUR 6.50 MARIJAS 2 2Y OBLIGĀCIJAS 22-2024
5. ISIN for the interim shares or security (if applicable):	LV0000803179
6. Description:	EUR 10.00 MARIJAS 2 1G OBLIGĀCIJAS 24-2025
7. Guaranteed participation date (if applicable):	N/A
8. Ex-Date:	N/A
9. Record Date:	N/A
10. Start of the election period:	09.05.2024
11. Last day of the election period:	22.05.2024
12. Issuer deadline:	22.05.2024
13. Payment date:	28.05.2024
14. Buyer protection deadline:	21.05.2024
15. Other information (if applicable):	N/A
16. Options for the shareholder related to this voluntary event:	
<b>Option 1:</b>	Securities Option: distribution of new securities to holders, ratio 1000/1000
<b>Option 2:</b>	No Action (default)
17. <i>The deadline for submitting your response with the option you selected:</i>	<b>21.05.2024 12:00</b>

Additional information for shareholder:

<https://nasdaqcsd.com/statistics/latvia/en/corporate-action/62470>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.