

Notice of the Exchange offer

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| 1. Unique number of the corporate event: | EXOFLV0000000035 |
| 2. Type of corporate event: | Exchange offer |
| 3. ISIN code of the financial instrument: | LV0000850055 |
| 4. Description: | EUR 8.75+3M EURIBOR DELFINGROUP OBLIGĀCIJAS
22-2024 |
| 5. ISIN for the interim shares or security (if applicable): | LV0000803914 |
| 6. Description: | EUR 10.00 DELFINGROUP OBLIGĀCIJAS 24-2028 |
| 7. Guaranteed participation date (if applicable): | N/A |
| 8. Ex-Date: | N/A |
| 9. Record Date: | N/A |
| 10. Start of the election period: | 02.09.2024 |
| 11. Last day of the election period: | 16.09.2024 |
| 12. Issuer deadline: | 16.09.2024 |
| 13. Payment date: | 20.09.2024 |
| 14. Buyer protection deadline: | 13.09.2024 |
| 15. Other information (if applicable): | The exchange ratio shall be one existing note to ten
Notes. From Nominal Value perspective ratio is 1:1. |
| 16. Options for the shareholder related to this voluntary event: | |

Option 1: Securities Option: Distribution of new securities
to holders, exchange ratio 1000/1000 (nominal value)

Option 2: No Action (default)

17. The deadline for submitting your response with the
option you selected: **12.09.2024 12:00**

Additional information for shareholder: N/A

If the shareholder does not participate in this voluntary corporate event, default option will be selected.