

Notice of the Repurchase Offer/Issuer Bid/Reverse Rights

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| 1. Unique number of the corporate event: | CA000003832712 |
| 2. Type of corporate event: | Repurchase Offer/Issuer Bid/Reverse Rights |
| 3. ISIN code of the financial instrument: | XS2379637767 |
| 4. Description: | LHV GROUP 0.875% 09SEP2025 |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 14.05.2024 |
| 10. Last day of the election period: | 21.05.2024 |
| 11. Issuer deadline: | 21.05.2024 |
| 12. Payment date: | 24.05.2024 |
| 13. Buyer protection deadline: | N/A |
| 14. Other information (if applicable): | End of securities blocking period: Payment date |
| 15. Options for the shareholder related to this voluntary event: | |

Option 1:

CASH /TO TENDER AND RECEIVE
PURCHASE PRICE + ACCRUED
INTEREST

Option 2:

No action (Default)

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| 16. The deadline for submitting your response with the option you selected: | 20.05.2024 12:00 |
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Additional information for shareholder:

[HTTPS://DEALS.IS.KROLL.COM/LHV](https://deals.is.kroll.com/lhv)

If the shareholder does not participate in this voluntary corporate event, default option will be selected.