## Notice of the Repurchase Offer

1.	Unique number of the corporate event:	CA000004316045
2.	Type of corporate event:	Repurchase Offer
3.	ISIN code of the financial instrument:	XS1372839214
4.	Description:	Vodafone Group PLC 2.2% 2026.08.25
5.	ISIN for the interim shares or security (if applicable):	N/A
6.	Guaranteed participation date (if applicable):	N/A
7.	Ex-Date:	N/A
8.	Record Date:	N/A
9.	Start of the election period:	25.06.2024
10.	Last day of the election period:	02.07.2024
11.	Issuer deadline:	02.07.2024
12.	Payment date:	05.07.2024
13.	Buyer protection deadline:	N/A
14.	Other information (if applicable):	THE PURPOSE OF THE OFFERS, THE CONCURRENT US TENDER OFFERS AND THE PROPOSED ISSUANCE OF THE NEW SHELF NOTES IS, AMONG OTHER THINGS, TO PROACTIVELY MANAGE THE COMPANYS OUTSTANDING DEBT PORTFOLIO, AS FURTHER DESCRIBED IN THE DOCUMENTATION
15. Options for the shareholder related to this voluntary		
event:		
	Option 1:	Cash / To tender and receive purshase price + accrued interest; Price: not yet known/ to be determined at or around 03.07.2024
Option 2:		No Action (Default)
<ol> <li>The deadline for submitting your response with the option you selected:</li> </ol>		28.06.2024 12:00
		Documentation: HTTPS://DEALS.IS.KROLL.COM/VODAFONE-

Additional information for shareholder:

If the shareholder does not participate in this voluntary corporate event, default option will be selected.

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