Notice of the Repurchase Offer

CA000004316045 1. Unique number of the corporate event: Repurchase Offer 2. Type of corporate event: XS1372839214 3. ISIN code of the financial instrument:

4. Description: Vodafone Group PLC 2.2% 2026.08.25

ISIN for the interim shares or security (if applicable): N/A Guaranteed participation date (if applicable): N/A 6. 7. Ex-Date: N/A 8. Record Date: N/A

Start of the election period: 25.06.2024 9. 10. Last day of the election period: 02.07.2024 11. Issuer deadline: 02.07.2024 12. Payment date: 05.07.2024

13. Buyer protection deadline: N/A

> THE PURPOSE OF THE OFFERS, THE CONCURRENT US TENDER OFFERS AND THE PROPOSED ISSUANCE OF THE NEW

SHELF NOTES IS, AMONG OTHER

14. Other information (if applicable): THINGS, TO PROACTIVELY MANAGE THE

COMPANYS OUTSTANDING DEBT PORTFOLIO.

AS FURTHER DESCRIBED IN THE

DOCUMENTATION

15. Options for the shareholder related to this voluntary event:

Cash / To tender and receive purshase price + Option 1:

accrued interest

Option 2: No Action (Default)

16. The deadline for submitting your response with the

28.06.2024 12:00 option you selected:

Additional information for shareholder:

UPDATE:

FINAL TENDER RESULTS. THE COMPANY ANNOUNCES THAT THE NEW FINANCING CONDITION HAS BEEN SATISFIED.

- TENDER CONSIDERATION/PURCHASE PRICE: EUR 979.25 PER MULTIPLE
- ACCRUED INTEREST: EUR 18.934426 PER MULTIPLE
- INTEREST RATE: 2.2 PERCENT
- NUMBER OF DAYS: 315
- CALCULATION METHOD: ACT/ACT

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. THE DOCUMENTS ARE ONLY AVAILABLE FROM THE AGENT AT: HTTPS://DEALS.IS.KROLL.COM/VODAFONE-EUR