

## Notice of the Repurchase Offer

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| 1. Unique number of the corporate event:                                    | CA000007103197  |
| 2. Type of corporate event:   | Repurchase Offer  |
| 3. ISIN code of the financial instrument:                                   | XS1372839214  |
| 4. Description:   | Vodafone Group PLC 2.2% 2026.08.25  |
| 5. ISIN for the interim shares or security (if applicable):                 | N/A   |
| 6. Guaranteed participation date (if applicable):                           | N/A   |
| 7. Ex-Date:   | N/A   |
| 8. Record Date:   | N/A   |
| 9. Start of the election period:  | 05.02.2025  |
| 10. Last day of the election period:  | 13.02.2025  |
| 11. Issuer deadline:  | 13.02.2025  |
| 12. Payment date:   | 18.02.2025  |
| 13. Buyer protection deadline:  | N/A   |
| 14. Other information (if applicable):                                      | THE PURPOSE OF THE OFFERS AND THE CONCURRENT USD TENDER OFFERS IS, AMONG OTHER THINGS, TO PROACTIVELY MANAGE THE COMPANY'S OUTSTANDING DEBT PORTFOLIO, WITH A FOCUS ON THE COMPANY'S NEAR-DATED MATURITIES, AS FURTHER DESCRIBED IN THE DOCUMENTATION |
| 15. Options for the shareholder related to this voluntary event:            | Cash / To tender and receive purchase price + accrued interest (Generic cash price received per product: Actual Amount EUR 1008.468493)<br>No Action (Default)  |
| <b>Option 1:</b>  |   |
| <b>Option 2:</b>  |   |
| 16. The deadline for submitting your response with the option you selected: | <b>11.02.2025 12:00</b>   |
| Additional information for shareholder:                                     | Documentation: <a href="https://deals.is.kroll.com/vodafone">HTTPS://DEALS.IS.KROLL.COM/VODAFONE</a>  |

### UPDATE 17/02/2025: CASH BREAKDOWN:

- PRORATION FACTOR: NA
- POOL FACTOR: NA
- PURCHASE PRICE: EUR 997.80 PER MULTIPLE
- TENDER PREMIUM/FEE: NA
- ACCRUED INTEREST: EUR 10.668493 PER MULTIPLE
- INTEREST RATE: 2.20 PER CENT
- NUMBER OF DAYS: 177
- CALCULATION METHOD: A/A DAYS

UPDATE 14/02/2025: TENDER RESULTS - THE COMPANY ANNOUNCES THE FINAL RESULTS OF THE OFFERS; PURCHASE PRICE HAS BEEN ANNOUNCED.

### TIMETABLE

PRICING TIME AND PRICING DATE (IN RESPECT OF THE GBP NOTES, CHF NOTES AND CERTAIN SERIES OF EUR NOTES ONLY): AT OR AROUND 11.00 (LONDON TIME) ON 14/02/2025.

ANNOUNCEMENT OF RESULTS: AS SOON AS REASONABLY PRACTICABLE FOLLOWING THE PRICING TIME.

### ENTITLEMENT

#### 1. PURCHASE PRICE:

THE PURCHASE PRICE FOR EACH SERIES OF FIXED PRICE NOTES VALIDLY TENDERED FOR PURCHASE PURSUANT TO AN OFFER AND ACCEPTED FOR PURCHASE BY THE COMPANY WILL BE THE APPLICABLE PURCHASE PRICE SPECIFIED IN THE APPLICABLE FIELDS. EACH PURCHASE PRICE IN RESPECT OF THE FIXED SPREAD NOTES WILL BE DETERMINED BY THE DEALER MANAGERS IN ACCORDANCE WITH MARKET CONVENTION AND EXPRESSED AS A PERCENTAGE, AND IS INTENDED TO REFLECT A YIELD ON THE SETTLEMENT DATE TO THE RELEVANT MATURITY DATE OF THE RELEVANT SERIES BASED ON THE APPLICABLE PURCHASE YIELD. SPECIFICALLY, THE PURCHASE PRICE APPLICABLE TO THE NOTES OF A PARTICULAR SERIES WILL EQUAL (A) THE VALUE OF ALL REMAINING PAYMENTS OF PRINCIPAL AND INTEREST ON THE RELEVANT SERIES UP TO AND INCLUDING THE RELEVANT MATURITY DATE OF THE RELEVANT SERIES, DISCOUNTED TO THE SETTLEMENT DATE USING A DISCOUNT RATE EQUAL TO THE APPLICABLE PURCHASE YIELD, MINUS (B) ANY ACCRUED INTEREST FOR SUCH SERIES.

2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE.

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

4. TENDER CAP: NO TENDER CAP HAS BEEN SET.

5. PRORATION: NOT APPLICABLE.

6. POOL FACTOR: NOT APPLICABLE.

If the shareholder does not participate in this voluntary corporate event, default option will be selected.

